

Please note that the following is an unofficial English translation of Japanese original text of the Notice of Convocation of the 79th Ordinary General Meeting of Shareholders of UNIPRES CORPORATION. The Company provides this translation for reference and convenience purposes only and without any guarantee as to its accuracy or otherwise. In the event of any discrepancy between this translation and the Japanese original, the latter shall prevail.

(Securities Code: 5949)  
May 30, 2018

Dear Shareholders

Masanobu Yoshizawa  
Representative Director

**UNIPRES CORPORATION**  
1-19-20, Shin-Yokohama, Kohoku-ku,  
Yokohama City, Kanagawa

## NOTICE OF CONVOCATION OF THE 79th ORDINARY GENERAL MEETING OF SHAREHOLDERS

You are cordially invited to attend the 79th Ordinary General Meeting of Shareholders of UNIPRES CORPORATION (the “Company”), to be held as follows.

**If you are unable to attend the meeting, you may otherwise exercise your voting rights in writing (by mail) or via the Internet. Please read the attached REFERENCE DOCUMENTS FOR THE GENERAL MEETING OF SHAREHOLDERS provided below, and exercise your voting rights.**

- 1. Time and Date:** 10 a.m., Thursday, June 21, 2018 (Reception begins at 9 a.m.)  
**2. Place:** Shin Yokohama Prince Hotel, 5F, Sinfonia  
3-4, Shin-Yokohama, Kohoku-ku, Yokohama City, Kanagawa

**3. Objectives of the Meeting:**

- Reports:**
1. Reports on Business Report and Consolidated Financial Statements, as well as Results of the Audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Committee for the 79th term (From April 1, 2017, to March 31, 2018)
  2. Reports on Non-Consolidated Financial Statements for the 79th term (From April 1, 2017, to March 31, 2018)

**Agenda:**

- Proposal No. 1:** Appropriation of Surplus  
**Proposal No. 2:** Election of Five (5) Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)  
**Proposal No. 3:** Election of Three (3) Directors Serving as Audit and Supervisory Committee Members

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For those attending, please present the enclosed Voting Rights Exercise Form at the reception desk on arrival at the meeting.

If any amendment is made to the REFERENCE DOCUMENTS FOR THE GENERAL MEETING OF SHAREHOLDERS, the Business Report, and the Consolidated and/or the Non-Consolidated Financial Statements, the amended information will be disclosed on the Company’s Web site.  
(<https://www.unipres.co.jp/>)

**[Translation for Reference and Convenience Purposes Only]**

**Guide to Exercise of Voting Rights**

Voting rights are an important right for shareholders. Please review the REFERENCE DOCUMENTS FOR THE GENERAL MEETING OF SHAREHOLDERS and exercise your voting rights. The following three methods are available to exercise voting rights.

**Attending the General Meeting of Shareholders**

The venue is the Shin Yokohama Prince Hotel. Please submit the enclosed Voting Rights Exercise Form to the reception. Additionally, please bring this Notice with you.

Date and time of General Meeting of Shareholders: 10 a.m., Thursday, June 21, 2018

**Mail**

Please indicate your vote for or against the proposals on the enclosed Voting Rights Exercise Form and return it such that it arrives by the exercise deadline.

Exercise deadline: Arrival by 6 p.m., Wednesday, June 20, 2018

**Internet**

Please access the designated voting rights exercise website (<https://soukai.mizuho-tb.co.jp/>) and indicate your vote for or against the proposals by the exercise deadline.

Exercise deadline: Until 6 p.m., Wednesday, June 20, 2018

**To institutional investors**

If use for the Electronic Voting Rights Exercise Platform operated by ICJ, Inc. has been made in advance, institutional investors may use said platform.

## [Translation for Reference and Convenience Purposes Only]

### Guide to Exercise of Voting Rights via the Internet

#### 1. About the exercise of voting rights via the Internet

- (1) In addition to the exercise of voting rights via mail (writing), voting rights may also be exercised via the Voting Rights Exercise Website (URL below). Shareholders wishing to do so may login using the Voting Rights Exercise Code and password printed along the right side of the Voting Rights Exercise Form, and place inputs according to the on-screen instructions. Additionally, to ensure security, the password must be changed upon the initial login.

<https://soukai.mizuho-tb.co.jp/>

- (2) The exercise deadline is 6 p.m., Wednesday, June 20, 2018, and input must be completed by that time. We encourage shareholders to exercise their votes early.
- (3) If voting rights are exercised in duplicate both by mail (writing) and via the Internet, the voting rights exercised via the Internet will be deemed valid. If voting rights are exercised multiple times, the most recent voting rights exercised will be deemed valid.
- (4) The password (including passwords changed by shareholders) is valid only for this General Meeting. A new password will be issued for the next General Meeting of Shareholders.
- (5) Expenses associated with connecting to the Internet shall be borne by the shareholder.

#### (Caution)

- The password is a method to verify the identity of the person exercising the voting right. Additionally, the Company will never ask for your password.
- If the password is incorrect greater than a set number of times, the password will become locked and unusable. If it becomes locked, please follow the procedures according to the on-screen guidance.
- The Voting Rights Exercise Website is tested with general Internet connection devices, but it may not be usable depending upon your device.

#### 2. About inquiries

For any questions, please contact the Stock Transfer Agency Department of Mizuho Trust & Banking Co., Ltd., which is the shareholder registry administrator.

- (1) Dedicated help line for inquiries on how to use the Voting Rights Exercise Website, etc.  
Toll free (within Japan): 0120-768-524 (Weekdays: 9 a.m. to 9 p.m.)
- (2) Inquiries related to stock administration other than the above  
Toll free (within Japan): 0120-288-324 (Weekdays: 9 a.m. to 5 p.m.)

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**Proposals and References**

**Proposal No. 1: Appropriation of Surplus**

Taking into account the business results for the fiscal year under review and other circumstances, the Company proposes to pay ¥32.5 per share of its common stock as the year-end dividend for the fiscal 79th term. Combined with the interim dividend of ¥22.5 per share, the annual dividend for the fiscal year under review will be ¥55, or an increase of ¥10 from the previous year.

**Fiscal Year-End Dividend**

(1) Type of Property for Dividends:

Money

(2) Allotment of Property for Dividends and Total Amount Thereof:

¥32.5 per share of the Company's common stock for a total of ¥1,555,483,898

(3) Effective Date of Distribution of Surplus:

June 22, 2018

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**Proposal No. 2: Election of Five (5) Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)**

The term of office of all current Directors (excluding Directors serving as Audit and Supervisory Committee Members; hereinafter the same shall apply in this Proposal) will expire at the conclusion of this 79th Ordinary General Meeting of Shareholders. Accordingly, we kindly ask our shareholders to elect five (5) Directors. Additionally, this Proposal has obtained the opinion of the Audit and Supervisory Committee that all of the candidates for Director are qualified for the position.

The candidates for Director are as follows:

Name (Date of Birth)	Brief Personal History, Positions and Assignments in the Company and Significant Positions Concurrently Held
<p>No. 1  Masanobu Yoshizawa (August 25, 1953)  Number of Shares Held: 35,000  Reappointment</p>	<p>April 1976    Joined Nissan Motor Co., Ltd.            April 2000    General Manager, Parts Purchasing Department No.1            April 2003    Joined the Company                              Senior Vice President and General Manager, Overseas Business                              Department            June 2004    Director and Senior Vice President            April 2005    Director and Executive Vice President            April 2007    Director and Executive Vice President            June 2009    Representative Director and Executive Vice President            April 2011    President and Representative Director            June 2015    Representative Director and President (current position)</p> <p><b>Significant Concurrent Positions</b>            Director, UNIPRES R&amp;D Co., Ltd.            Director, Unipres Kyushu Corporation            Director, Unipres North America, Inc.            Director, Unipres U.S.A., Inc.            Director, Unipres Southeast U.S.A., Inc.            Director, UNIPRES ALABAMA, INC.            Director, Unipres Mexicana, S.A. de C.V.            Director, Unipres (UK) Limited            Director, Unipres(China)Corporation            Director, Unipres Guangzhou Corporation            Director, Unipres Zhengzhou Corporation            Director, Unipres Precision Guangzhou Corporation            Director, Unipres India Private Limited            Director, Unipres (Thailand) Co., LTD.            Commissioner, PT. Unipres Indonesia</p> <p><b>Reasons for nomination as a candidate for Director</b>            Mr. Masanobu Yoshizawa has been selected as a candidate for Director because of his business achievements in Corporate Planning, Overseas Business, and Purchasing divisions, and the Company has determined that he is suited to be a Director of the Company from this extensive experience and ability.</p>

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Name (Date of Birth)	Brief Personal History, Positions and Assignments in the Company and Significant Positions Concurrently Held
<p>No. 2</p> <p>Atsushi Shizuta (December 22, 1954)</p> <p>Number of Shares Held: 8,300</p> <p>Reappointment</p>	<p>April 1977      Joined Nissan Motor Co., Ltd.</p> <p>April 2002      General Manager, Advanced Vehicle Engineering Department</p> <p>April 2006      Corporate Vice President</p> <p>April 2008      Senior Vice President</p> <p>April 2014      Joined the Company</p> <p>                     Executive Vice President</p> <p>June 2014      Director and Executive Vice President</p> <p>April 2015      Director and Executive Vice President (current position)</p> <p><b>Current Responsibilities</b> Engineering Division, Quality Assurance and Tool &amp; Die</p> <p><b>Significant Concurrent Positions</b> President and Representative Director, UNIPRES R&amp;D Co., Ltd.</p> <p><b>Reasons for nomination as a candidate for Director</b> Mr. Atsushi Shizuta has been selected as a candidate for Director because of his business achievements in Engineering and Quality Assurance divisions, and the Company has determined that he is suited to be a Director of the Company from this extensive experience and ability.</p>
<p>No. 3</p> <p>Nobuya Uranishi (April 23, 1960)</p> <p>Number of Shares Held: 2,100</p> <p>New candidate</p>	<p>April 1984      Joined Nissan Motor Co., Ltd.</p> <p>April 2007      General Manager, Project Purchasing Department No. 2</p> <p>April 2014      Senior Vice President</p> <p>November 2016      Joined the Company</p> <p>                     Executive Vice President</p> <p>April 2018      Executive Vice President (current position)</p> <p><b>Current Responsibilities</b> Sales and Cost Planning</p> <p><b>Reasons for nomination as a candidate for Director</b> Mr. Nobuya Uranishi has been selected as a candidate for Director because of his business achievements in Sales and Cost Planning divisions, and the Company has determined that he is suited to be a Director of the Company from this extensive experience and ability.</p>

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Name (Date of Birth)	Brief Personal History, Positions and Assignments in the Company and Significant Positions Concurrently Held
<p>No. 4</p> <p>Yukihiko Morita (March 22, 1959)</p> <p>Number of Shares Held: 3,200</p> <p>New candidate</p>	<p>April 1981      Joined The Industrial Bank of Japan, Limited (currently Mizuho Bank, Ltd.)</p> <p>November 2004      General Manager, Corporate Auditors Office, Mizuho Financial Group, Inc.</p> <p>April 2007      Joined the Company General Manager, Corporate Planning Department</p> <p>April 2010      Senior Vice President and General Manager, Finance &amp; Accounting Department</p> <p>June 2013      Director and Senior Vice President</p> <p>June 2015      Senior Vice President</p> <p>April 2016      Executive Vice President (current position)</p> <p><b>Current Responsibilities</b> Corporate Planning, Overseas Business, Finance &amp; Accounting and Russia Project Office</p> <p><b>Significant Concurrent Positions</b> Audit &amp; Supervisory Board Member, Unipres Mold Corporation Director, Unipres (UK) Limited Chairman, Unipres(China)Corporation Director, Unipres Guangzhou Corporation Director, Unipres Zhengzhou Corporation Director, Unipres Precision Guangzhou Corporation Director, Unipres (Thailand) Co., LTD. Director, PT. Unipres Indonesia Director, UM Corporation, SAS Director, MA Automotive Brazil Ltd.</p> <p><b>Reasons for nomination as a candidate for Director</b> Mr. Yukihiko Morita has been selected as a candidate for Director because of his business achievements in Corporate Planning, Overseas Business, and Finance &amp; Accounting divisions, and the Company has determined that he is suited to be a Director of the Company from this extensive experience and ability.</p>
<p>No. 5</p> <p>Yoshiaki Shimada (February 18, 1964)</p> <p>Number of Shares Held: 0</p> <p>Reappointment Outside Non-executive</p>	<p>April 1986      Joined Nippon Steel Corporation (currently Nippon Steel &amp; Sumitomo Metal Corporation)</p> <p>April 2011      General Manager, Tin Mill Products Sales Div., Flat Products Division</p> <p>April 2016      Executive Officer Vice Head of Unit, Flat Products Unit (current position)</p> <p>June 2016      Director, the Company (current position)</p> <p><b>Significant Concurrent Positions</b> Executive Officer, Nippon Steel &amp; Sumitomo Metal Corporation</p> <p><b>Reasons for nomination as a candidate for Outside Director</b> Mr. Yoshiaki Shimada has been selected as a candidate for Outside Director in the expectation that his wealth of knowledge related to automotive steel sheets cultivated through his career as an Executive Officer at Nippon Steel &amp; Sumitomo Metal Corporation will contribute to the Company's operation. Therefore, the Company has determined that he is suited for the position.</p>

(Notes)

1. Mr. Yoshiaki Shimada concurrently serves as Executive Officer of Nippon Steel & Sumitomo Metal Corporation, which is a specified related business operator of the Company. The Company receives products manufactured by Nippon Steel & Sumitomo Metal as provision from a third-party. However, there are no direct transactions between the Company and Nippon Steel & Sumitomo Metal. Furthermore, the Company and Nippon Steel & Sumitomo Metal are jointly engaged in research related to press molding technology.
2. There is no special interest between the other candidates and the Company.
3. Mr. Yoshiaki Shimada is a candidate for Outside Director.
4. Mr. Yoshiaki Shimada is currently an Outside Director of the Company, and his term of office as Outside Director will be two years at the conclusion of this General Meeting of Shareholders.

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5. The Company has entered into an agreement with Mr. Yoshiaki Shimada pursuant to Article 427, Paragraph 1 of the Companies Act that limits the maximum amount of his liability as set forth in Article 423, Paragraph 1 of the same Act. The maximum amount of liability based on this agreement is the minimum liability as set forth in Article 425, Paragraph 1 of the same Act. Furthermore, if the reappointment of Mr. Yoshiaki Shimada is approved, the Company plans to enter into an identical agreement to limit the maximum amount of his liability.



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**Proposal No. 3: Election of Three (3) Directors Serving as Audit and Supervisory Committee Members**

The term of office of all current Directors Serving as Audit and Supervisory Committee Members will expire at the conclusion of this 79th Ordinary General Meeting of Shareholders. Accordingly, we kindly ask our shareholders to elect three (3) Directors Serving as Audit and Supervisory Committee Members. Additionally, this Proposal has obtained the consent of the Audit and Supervisory Committee.

The candidates for Director Serving as Audit and Supervisory Committee Members are as follows:

Name (Date of Birth)	Brief Personal History, Positions and Assignments in the Company and Significant Positions Concurrently Held
<p>No. 1</p> <p>Shigeru Asahi (April 3, 1951)</p> <p>Number of Shares Held: 13,900</p> <p>New candidate</p>	<p>March 1975      Joined Yamato Kogyo Co., Ltd. (currently UNIPRES CORPORATION)</p> <p>April 2003      General Manager, Corporate Planning Department</p> <p>April 2004      Senior Vice President and General Manager, Corporate Planning Department</p> <p>June 2006      Director and Senior Vice President</p> <p>April 2007      Director and Executive Vice President</p> <p>April 2011      Director and Executive Vice President</p> <p>June 2016      Representative Director and Executive Vice President</p> <p>April 2018      Representative Director (current position)</p> <p><b>Significant Concurrent Positions</b></p> <p>Audit &amp; Supervisory Board Member, UNIPRES R&amp;D Co., Ltd.</p> <p>Auditor, Unipres(China)Corporation</p> <p>Commissioner, PT. Unipres Indonesia</p> <p><b>Reasons for nomination as a candidate for Director</b></p> <p>Mr. Shigeru Asahi has been selected as a candidate for Director because of his business achievements in Corporate Planning, Cost Planning, and Overseas Business divisions. The Company has determined that he is suited to execute duties of administrative supervision because of the expectation that he is capable of providing overall management supervision and effective advice from his extensive experience and ability.</p>

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Name (Date of Birth)	Brief Personal History, Positions and Assignments in the Company and Significant Positions Concurrently Held
<p>No. 2</p> <p>Hiroko Yoshiba (February 20, 1966)</p> <p>Number of Shares Held: 0</p> <p>Reappointment Outside Independent Director</p>	<p>April 1997 Registered as attorney at law (Dai-Ichi Tokyo Bar Association) Joined Yoshiba Law Office (currently Yoshiba Akisada Law Office) (current position)</p> <p>April 2002 Part-time Lecturer, Faculty of Law, Chuo University</p> <p>June 2006 Auditor, Nakanogou Credit Association (current position)</p> <p>April 2007 Part-time Lecturer, the Chuo Law School, Chuo University</p> <p>October 2008 Member, the Information Disclosure and Personal Information Protection Review Board, Kawasaki City (current position)</p> <p>April 2012 Professor, Legal Training and Research Institute of the Supreme Court</p> <p>June 2015 Director, the Company</p> <p>April 2016 Member, the Information Disclosure and Personal Information Protection Review Board, the Ministry of Internal Affairs and Communications (current position) Member, Administrative Appeal Review Board, Kawasaki City (current position) Visiting Lecturer, the Chuo Law School, Chuo University (current position)</p> <p>June 2016 Director (Audit and Supervisory Committee Member), the Company (current position)</p> <p>November 2017 Special Commissioner, the Telecommunications Dispute Settlement Commission, the Ministry of Internal Affairs and Communications (current position)</p>
	<p><b>Significant Concurrent Positions</b> Attorney at law (Yoshiba Akisada Law Office) Auditor, Nakanogou Credit Association (part-time) Member, the Information Disclosure and Personal Information Protection Review Board, Ministry of Internal Affairs and Communications</p> <p><b>Reasons for nomination as a candidate for Outside Director</b> Ms. Hiroko Yoshiba has been selected as a candidate for Outside Director because of her wealth of experience and insight as an attorney. The Company has determined that she is suited to independently execute duties of administrative supervision from an objective perspective in consideration of the corporate society as a whole, including laws and regulations, because of the expectation that she is capable of providing overall management supervision and effective advice.</p>

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Name (Date of Birth)	Brief Personal History, Positions and Assignments in the Company and Significant Positions Concurrently Held
<p>No. 3</p> <p>Shigeru Nishiyama (October 27, 1961)</p> <p>Number of Shares Held: 4,100</p> <p>Reappointment Outside Independent Director</p>	<p>April 1984      Joined Sanwa Audit Corporation (currently Deloitte Touche Tohmatsu LLC)</p> <p>March 1987      Registered as certified public accountant</p> <p>August 1995      Retired Tohmatsu &amp; Co. (currently Deloitte Touche Tohmatsu LLC)</p> <p>September 1995      President, Nishiyama Associates</p> <p>April 2003      Outside Audit &amp; Supervisory Board Member, Pigeon Corporation (current position)</p> <p>April 2006      Professor, Waseda University Graduate School (current position)</p> <p>June 2015      Audit &amp; Supervisory Board Member (Part-time), the Company</p> <p>June 2016      Outside Audit &amp; Supervisory Board Member, RICOH COMPANY, LTD. (current position)</p> <p>Director (Audit and Supervisory Committee Member), the Company (current position)</p> <p><b>Significant Concurrent Positions</b></p> <p>Professor, Waseda University Graduate School</p> <p>Outside Audit &amp; Supervisory Board Member, Pigeon Corporation</p> <p>Outside Audit &amp; Supervisory Board Member, RICOH COMPANY, LTD.</p> <p><b>Reasons for nomination as a candidate for Outside Director</b></p> <p>Mr. Shigeru Nishiyama has been selected as a candidate for Outside Director for the expertise and experience he has cultivated as a certified public accountant, as well as for his broad insight he possesses as a graduate school professor. The Company has determined that he is suited to independently execute duties of administrative supervision because of the expectation that he is capable of providing overall management supervision and effective advice.</p>

Notes:

1. There is no special interest between the candidates and the Company.
2. Ms. Hiroko Yoshiba and Mr. Shigeru Nishiyama are candidates for Outside Director.
3. Ms. Hiroko Yoshiba and Mr. Shigeru Nishiyama are currently Outside Directors Serving as Audit and Supervisory Committee Members of the Company, and the term of them as Outside Director Serving as Audit and Supervisory Committee Members will be two years at the conclusion of this General Meeting of Shareholders. The term of Ms. Hiroko Yoshiba as Outside Director will be three years at the conclusion of this General Meeting of Shareholders.
4. The Company designated Ms. Hiroko Yoshiba and Mr. Shigeru Nishiyama as Independent Directors as stipulated by the Tokyo Stock Exchange, and notified the Tokyo Stock Exchange to that effect. While Mr. Shigeru Nishiyama has been employed in the past by Deloitte Touche Tohmatsu LLC, the Company's Accounting Auditor, he performed no auditing or other services for the Company while under employment. Additionally, approximately 20 years have passed since Mr. Nishiyama left this post in August 1995, and as such, the Company has determined that he possesses sufficient independence as he is not in a position to be affected by the intention of Deloitte Touche Tohmatsu LLC and will therefore not be in conflict with the interests of general shareholders.
5. The Company has entered into agreements with Ms. Hiroko Yoshiba and Mr. Shigeru Nishiyama pursuant to Article 427, Paragraph 1 of the Companies Act that limits the maximum amount of their liability as set forth in Article 423, Paragraph 1 of the same Act. This maximum amount will be established as the minimum liability as set forth in Article 425, Paragraph 1 of the same Act. Furthermore, if the reelection of each candidate is approved, the Company plans to enter into identical agreements to limit the maximum amount of their liability with each person.